

上海电力股份有限公司

2016 年第十一次临时董事会决议公告



2016

2016 10 28

14

14

	KES Power Limited	"	KES	"	
K-Electric Limited	"	KE	"	18,335,542,678	KE
	66.40%	"	"	"	

14 0 0

1.

	KES	2016 10 28	KES
POWER LTD	K-ELECTRIC LIMITED		AGREEMENT
FOR THE SALE AND PURCHASE OF KES POWER LTD.'S STAKE IN			
K-ELECTRIC LIMITED	"	"	
KES	KE	18,335,542,678	KE
66.40%	17.70		
	0.27		
			KE
16,954,782,966	KE	61.40%	16.62
	=	+	
÷	×		KE
1,380,759,712	KE	5.00%	"
		12	EBITDA a
	20"	a=9.43	
	9.48		
14	0	0	

2.

KES

	KES Power Limited
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	Cayman Islands
	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Capital	Authorised Share 50,000
	Authorised Share 5,000,000
	Issued Share 742,767.213
	152644
	2005 7 27

14 0 0

3.

KE KES KE 18,335,542,678
66.40%
14 0 0

4.

1

" "

2

"

" KE 66.40% 17.43-18.50

KE 66.40%

17.70

0.27

61.40%

5.00%

3

66.40%

KE 16,954,782,966

KE

61.40%

16.62

=

+

÷

×

16.51

KE 1,380,759,712

KE

5.00%

"

12

EBITDA a

20"

a=9.43

9.48

EBITDA

1,300,000,000

1

2

3

4

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7

8

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14

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5. IFC ADB									
	KE		KES	IGCF SPV21 Limited			International		
Finance Corporation			KE			KE			0.69%
	" IFC"		Asian Development Bank			KE			
KE			0.01%			" ADB"			
	IFC	ADB	KE					IFC	ADB
				IFC	KE	0.69%		ADB	
	KE		0.01%					IFC	
ADB									
	IFC	ADB						0.70%	
18,944,277.11									
						IFC	ADB		
		14	0	0					

6.

					KE	66.4%
					KES	
				SECP		
				SECP		

1

		180				KE	
	50%	KE		IFC	ADB		
		21				IFC	ADB
		0.7%					

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6

SBP

14 0 0

7.

2016 6 30

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KES

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26 -

2016 10 30

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< KES POWER LTD

K-ELECTRIC LIMITED

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KES

KES POWER LTD

K-ELECTRIC LIMITED

AGREEMENT FOR THE SALE AND PURCHASE OF KES POWER LTD.'S STAKE IN K-ELECTRIC LIMITED

14 0 0

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1.

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14 0 0

KES

5%

14 0 0

1.

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26 -

14 0 0

KE

KES Power Limited

K-Electric Limited

66.40%

2016 10 30

KES Power

Limited K-Electric Limited 66.40%

14 0 0

KE

KE

2016 10 30

14 0 0

KE

1.

2.

3.

KE 66.4% 17.43-18.50

4.

2016 3 31

14 0 0

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14 0 0

2016

2016

2016

2016

2016

14 0 0